Hello? Is it eRecords Your Patrons Are Looking for?

Making eRecords More Findable

July 16, 2020

MARCIVE® INC.

Webinar Tips

Close all programs & browsers to maximize bandwidth

Exit & reenter the webinar if you experience a lag

Use the Questions feature for technical assistance

The **recording & slides** will be sent by email tomorrow

Today's Presenters

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In the Next Hour We'll …

- Get to know one another

- Review common problems with eRecords

- Learn how Wellesley College is handling eRecords

- Learn about automated ways of cleaning up eRecords

- Answer questions

Poll

Have you recently budgeted for or redirected funding for more electronic resources?

ALA Survey Results

STUDENT & FACULTY NEEDS

The top three ways all libraries are addressing student and faculty needs include:

CURBSIDE PICKUP

Books, laptops, school materials

VIRTUAL REFERENCE

Via email, phone, chat

NEW "HOW TO" RESOURCES

For accessing virtual resources

" The mother of half a dozen children, ages 4–14, who were all out of school because of coronavirus told us, "You're a LIFESAVER!!" The kids were supposed to be reading 20 minutes a day, but after a week of lockdown were out of books. I helped the mom with our online library and reassured her she could call back any time.
– Brigham City Public Library (Utah) "

" ...I am the administrator for our school's Accelerated Reading program, and I was instrumental in facilitating its use for teachers when they expanded their online resources to home use, helping with communications, troubleshooting for teachers and students, etc.
– High Mount Elementary School (Illinois) "

http://www.ilovelibraries.org/sites/default/files/PLA-MAY-2020-COVID-19-Survey-Results_PDF-Summary-web.pdf

Libraries are Getting eRecords from Many Sources

Deciding which e-resource catalog records to send for authorities processing

WELLESLEY
W

e-Resource Collections in Library Catalogs

- The number of records can be massive

- The quality and completeness of records varies

- Titles within the collection, and sometimes the entire collections, are more subject to "coming and going"

Factors to Take Into Account

- What is the degree of certainty that the records will be kept in the catalog for a reasonable length of time?

- Does the number of records in a given collection fit within the budget for authorities processing?

- What is the level of cataloging for a collection (do the records contain enough access points to make the records worth matching against LC authority files)?

At Wellesley College …

Records we send for authorities processing:

- "Permanently owned" collections like Eighteenth-Century Collections Online (ECCO)

- JSTOR Purchased and Open Access e-books

- MARCIVE GPO records

At Wellesley College …

Records we *don't* send for authorities processing:

- e-book and video streaming titles in collections where the number of monthly deletes is high—typically Demand-Driven Acquisitions (DDA) or Evidence-Based Acquisitions (EBA) collections
  - Ebook Central, JSTOR DDA and EBA e-books
  - Docuseek, Films on Demand, Kanopy

- Frequently overlaid records
  - Serials Solutions

Updates to Records After Authorities Processing:
What to Watch For

- Frequently updated catalog records, may lose some of the benefits of authorities processing when the records are overlaid.

- Try to protect specific MARC fields or create a specific record loading profile to minimize this problem.

- Alternatively, you can allow the overlays and resubmit records for authorities processing.

Special Thanks

to the Facebook group Troublesome Catalogers and
Magical Metadata Fairies who inspired some
of the examples detailed in this presentation.

Types of Errors

- Table of Contents with a very long string placed in one field. Or: Chapter 1, Chapter 2, etc.

- Notes fields with run-on sentences, words together with no spacing, and strange symbols

- Album titles missing from the record (music)

- Vague subject headings such as "Business"

- Abbreviations in the Title like Jrnl instead of Journal

What Can
MARCIVE Fix?

Artist names that were incorrectly split and inverted: Youth, Sonic should be Sonic Youth

Dirty (deluxe Edition)
Youth, Sonic
♫ Streaming Music - 2003
★★★½☆ Rate this: ☆☆☆☆☆

100	1	$aYouth, Sonic.
245	00	$aDirty (deluxe edition)$h[electronic resource] /$cSonic Youth.

More Inverted Name: Examples

Incoming bib record:

- 110 0_ $a Destiny, Beth Jeans Houghton & The Hooves Of

- 110 0_ $a Jazz All Stars, Smooth

- 100 1 aGroup, World Bank.

MARCIVE changed to:

- 110 2_ $a Beth Jeans Houghton & The Hooves Of Destiny

- 110 2_ $a Smooth Jazz All Stars

- 110 2 aWorld Bank Group

Anything with ", The" at the end will be moved to the beginning.

Like "Beach Boys, The" becomes
"The Beach Boys"

Multiple Names in the 100

- If the 100 has names separated by commas, MARCIVE cannot do anything programmatically.

- However, we do have a method of parsing out names by matching information in the tag to an authority record.

Multiple Names in the 100 Examples

Incoming bib record:

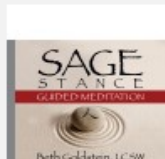- 100 1_ $aRice, Christina/ Garbowska, Agnes/ Hickey, Brenda

OR

- 700 1_ $aRice, Christina/ Garbowska, Agnes/ Hickey, Brenda

MARCIVE changed to:

- 700 1_ $aRice, Christina, $d1974- $0(DLC)n 2013040281

- 700 1_ $aGarbowska, Agnes. $0(DLC)no2014028769

- 700 1_ $aHickey, Brenda. $0(DLC)no2014099941

MARCIVE Validates Names: John English

Sage Stance Guided Meditation
by English, John

```
100  1   $aEnglish, John.
245  10  $aSage stance guided meditation$h[electronic resource]
         /$cJohn English and Beth Goldstein.
```


Jigs & Fixtures for the Table Saw & Router
Get the Most from Your Tools with Shop Projects from Woodworking's Top Experts
Marshall, Chris and Hylton, Bill and English, John
☐ eBook - 2007

```
100  1   $aEnglish, John.
245  14  $aThe building buddy :$ba guide for people who want to
         manage the building of their own home /$cJohn English.
```
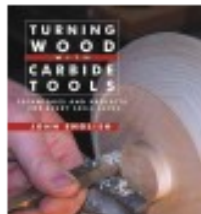
Adding the Date Shows Up in the OPAC for Patron to Quickly Identify the Correct Author

```
100  1    $aEnglish, John,$d1959-
245  10   $aTurning wood with carbide tools :$btechniques and
          projects for every skill level /$cJohn English.
264  1    $aFresno, CA :$bLinden Pub. $c[2012]
```

Turning wood with carbide tools : techniques and projects for every skill level / John English

English, John, 1959-

📖 BOOK | 2012

English, John, -1752
English, John, 1784-1821
English, John, 1831 or 1832-1866
English, John, 18th cent.
English, John, 1903-1969
English, John, 1911-1998
English, John, 1944-
English, John, 1945-
English, John, 1945 Nov. 12-
English, John, 1945 November 12-
English, John, 1956-
English, John, 1959-
English, John A., -1891.

Undifferentiated Names: Examples

Incoming bib record:

- 100 1_ $aPatterson, James [matches undifferentiated name]
245 10 $aHome sweet murder

- 100 1_ $aConnelly, Michael [matches undifferentiated name]

    245 14 $aThe black echo

MARCIVE changed to:

- 100 1_ $aPatterson, James, $-d1947-$0(DLC)n 78086409

- 100 1_ $aConnelly, Michael, $-d1956- $0(DLC)n 91020332

Incorrect Tag: Examples

Incoming bib record:

- 710 1_ $aLady Gaga

- 700 1_ $aRolling Stones

MARCIVE changed to:

- 700 0_ $aLady Gaga. $0(DLC)no2008179258

- 710 2_ $aRolling Stones. $0(DLC)n 80123108

DISCLAIMER: The name has to be recognized as an LC match and will be re-tagged to match the LC authority record; matching names have had optional $0 control number added

Incorrect Filing Indicators: Examples

Incoming bib record:

- 008/35-37 eng

  245 14 $aComplete idiot's guide to bridge

- 008/35-37 spa

  245 14 $aLa cara oculta de la luna

MARCIVE changed to:

- 245 10 $aComplete idiot's guide to bridge

- 245 13 $aLa cara oculta de la luna

DISCLAIMER: Standard processing will correct examples like this according to the language code in 008/35-37.

Series Statement Processing
490 0 to 490 1/830: Examples

- 490 0 aMarch of time ; vv. 12, episode 8

Was made into:

- 490 1 aMarch of time ;vv. 12, episode 8 (Descriptive Series Field)

- 830 0 aMarch of time ;vv. 12, episode 8 (Authorized field)

Series Statement Processing
490 0 to 490 1/830: More Examples

- 490 1 $aPediatric clinics of North America ;$vv. 2, no. 4
  - 830 0 $aPediatric clinics of North America ;$vv. 2, no. 4.
- 490 1 $aHaskin lecture
  - 830 0 $aCharles Homer Haskins lecture.
- 490 1 $aCharnwood classic series
  - 830 0 $aCharnwood library series.

Genres Coded as Subject Headings: Examples

Incoming bib record:

- 650 0 $aFantasy drama

- 650 0 $aChildren's audiobooks

MARCIVE changed to:

- 655 7 $aFantasy drama. $2lcgft $0(DLC) gf2014026332

- 655 7 $aChildren's audiobooks. $2lcgft $0(DLC) gf2011026122

Inconsistent or Non-Standard Descriptive Terms

Common LC abbreviated terms expanded to proper form. These are done with standard processing and not part of RDA.

Old forms
Argentina—Descr. & trav.
Diarists—Gr. Brit.—Correspondence.
Gt. Brit.—Hist.—Charles II, 1660-1685—Sources.
Gt. Brit.—Social life and customs—17th century—Sources.
Population Conference, 4th, Paris, France, 1971.
Teaching teams—Addresses, essays, lectures.

Current forms
Argentina—Description and travel.
Diarists—Great Britain—Correspondence.
Great Britain—History—Charles II, 1660-1685—Sources.
Great Britain—Social life and customs—17th century—Sources.
Population Conference (4th : 1971 : Paris, France)
Teaching teams.

Inconsistent or Non-Standard Descriptive Terms

MARCIVE RDA Conversion Service changes abbreviations to full words and converts Latin to English.

- Change abbreviations associated with dates in the following subfields: 100, 400, 600, 700, 800, 110, 410, 610, 710, 810, 111, 411, 611, 711, 811, 130, 630, 730, 830 $d, $f; 650 $a, $y; 651 $y
- Change b. to - hyphen after date [LC policy is to use hyphen, not born].
- Change d. to - hyphen before date [LC policy is to use hyphen, not died] .
- Change fl. to active.
- Change ca. to approximately.
- Change cent. and cen. to century.
- Change abbreviated months to the full spelling.
- Insert B.C. before hyphen when it appears at end of date.
- Change pseud. to pseudonym in X00$c.

Missing CMC Fields: Streaming Video

Incoming bib record:

000 03520ngm 22005655a 4500

007 vz czazzu

007 cr cna|||||||||

008 171006s2014   xxu792 e   s   vleng d

245 10$aMurdoch mysteries.$nSeason 8$h[electronic resource].

300   $a1 online resource (18 video files (approximately 792 min.)) :$bsound, color

CMC fields added by MARCIVE:

336   $atwo-dimensional moving image$btdi$2rdacontent

337   $acomputer$bc$2rdamedia

338   $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Missing CMC Fields: Streaming Audio

Incoming bib record:

000 01735njm 22003735a 4500

007 sz zuunnnnuned

007 cr nna||||||||

008 150802s2015   xxunnn es   eng d

245 00$aYoga to david bowie$h[electronic resource] /$cYoga Pop Ups.

300 $a1 online resource (1 audio file (48 min.)) :$bdigital

CMC fields added by MARCIVE:

336 $aperformed music$bprm$2rdacontent

337 $acomputer$bc$2rdamedia

338 $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Missing CMC Fields: eBook

Incoming bib record:

000 02499cmm 2200577La 4500

007 cr cn|

008 000807t19971997nyua   ob   001 0 eng d

245 10$aWorld economy macroeconomics$h[eBook] /$cHarland Wm. Whitmore, Jr.

300   $a1 online resource (xi, 374 pages) :$billustrations.

CMC fields added by MARCIVE:

336   $atext$btxt$2rdacontent

337   $acomputer$bc$2rdamedia

338   $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Missing CMC Fields: Online Database

Incoming bib record:

000 02842cai 2200589Ii 4500

007 cr |||||||||||

008 130919c20139999nyuuu d o   0   2eng d

245 00$aOxford constitutions of the world.

300   $a1 online resource

CMC fields added by MARCIVE:

336   $atext$btxt$2rdacontent

337   $acomputer$bc$2rdamedia

338   $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Missing CMC Fields: Online Journal

Incoming bib record:

000 02086cas 2200421 i 4500

007 cr mnu   uuuuu

008 160710c19uu9999io qr pss   0   0ind c

245 00$aJournal of the medical sciences$h[electronic resource].

CMC fields added by MARCIVE:

336   $atext$btxt$2rdacontent

337   $acomputer$bc$2rdamedia

338   $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Missing CMC Fields: Online Score

Incoming bib record:

000 01386ccm 2200385Mi 4500

007 cr |n||||||a|a

007 q|

008 121122nuuuuuuuuxx uuu o   n   und
d

245 10$aSelected pieces from the Magic Flute $cby Wolfgang Amadeus Mozart.

300   $a1 online resource ((1 online score 17 pages))

CMC fields added by MARCIVE:

336   $anotated music$bntm$2rdacontent

337   $acomputer$bn$2rdamedia

338   $aonline resource$bcr$2rdacarrier

DISCLAIMER: We don't add CMC fields if already present in the bib record; we don't check existing CMC fields for correctness; we only add CMC fields if missing in the bib record; only 1 set of CMC fields will be added per bib record.

Custom Options

Available Upon Request

300 for online resource

Streaming audio

Incoming bib record:

000 01537njm 22003735a 4500

008 150802s2012   xxunnn eo   eng d

245 00$aChristmas with nathan pacheco $cNathan Pacheco.

300   $a1 audio file (13 min.): $bdigital

Possible change to:

300   $a1 online resource (1 audio file (13 min.)):$bdigital

DISCLAIMER: This can be added to bib records *without* a 300$a of "Online resource"; existing 300$a will be put in parentheses; must be coded as "o" for online in 008/23 or 008/29, depending on type of record in ldr/06.

008 not coded as online

Example #1: Online Score

Incoming bib record:

000 01286ccm 2200361Mi 4500

      008 121122nuuuuuuuuxx uuu a   n   und d

      245 14$aDie Erwartung $cby Franz Schubert.

      300   $a1 online resource ((1 online score 11 pages))

Possible change to:

008 121122nuuuuuuuuxx uuu o   n   und d

Based on bib record coding: ldr/06 = c [notated music]

      008/23 changed from "a" [microfilm] to "o" [online]

DISCLAIMER: This can be added to bib records *with* a 300$a of "Online resource"; the existing 008 byte for "Form of item" will be modified to "o" for online; cannot be done for bib records without a 300 field; this option should be used sparingly as there is potential for incorrect 008 coding; we can determine if this appropriate after we look at your data]

750/755 tags should be 650/655 tags

Incoming bib record:

- 750 0 $aDocumentary films

- 750 0 $aBible stories

- 755 0 $aHandbooks and manuals

CMC fields added by MARCIVE:

- 650 0 $aDocumentary films. $0(DLC) sh 85088115

- 650 0 $aBible stories. $0(DLC) sh 85013820

- 655 7 $aHandbooks and manuals. $2 lcgft $0(DLC) gf2014026109

DISCLAIMER: This will not be performed on any other 75x/65x fields except 750/650 and 755/655; matching terms have had optional $0 control number added.

Get in Touch!

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